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2014 MAY 12 AM 12:06

STATE OFFICE
SANTA FE, NEW MEXICO

Jason A. Levine
Land Representative
713-372-5313
jlevine@chevron.com

MidContinent Business Unit
Chevron North America Exploration and
Production Company,
a division of Chevron U.S.A. Inc.
1400 Smith Street, Room 40006
Houston, Texas 77002

May 9, 2014

Bureau of Land Management
New Mexico State Office
Attn: Gloria Baca, Supervisor
Fluids Adjudication Team (NM921)
P.O. Box 27115
Santa Fe, New Mexico 87502-0115

Via USPS and email to: gbaca@blm.gov

EOI-201507-584
NM-Lea Co.
T19S-R34E
Sec 14

Re: Expression of Interest

Dear Ms. Baca:

Chevron U.S.A. Inc. hereby nominates the following acreage for your July 2015 Oil and Gas Lease Sale, which is the next lease sale in which you will be considering Expressions of Interests for the Pecos District Office (Carlsbad and Roswell Field Offices):

S/2 of Section 14 T19S, R34E, Lea County, New Mexico, containing 320 gross acres.

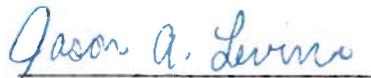
The surface and mineral estates are owned by the United States of America.

Please keep confidential the fact that Chevron U.S.A. Inc. submitted this expression of interest.

I encourage you to contact me at either 713-372-5313 or jlevine@chevron.com if you have any questions about this matter.

Sincerely,

CHEVRON U.S.A. INC.


Jason A. Levine
Land Representative