



REAGAN SMITH ENERGY SOLUTIONS, INC.

Turning Prospects into Reality

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January 23, 2014

STATE OFFICE
SANTA FE, NEW MEXICO

VIA FEDERAL EXPRESS
Gloria S. Baca
Bureau of Land Management
301 Dinosaur Trail
Santa Fe, NM 87502-0115

✓ * OKEM
EOD-2015-
T15N-R24W
Sec 35

Re: *Expression of Interest*

Dear Ms. Baca:

This letter will serve as Reagan Smith Energy Solutions, Inc.'s request to place the following tract of land on the next available BLM lease sale:

- N/2, N/2 SE/4 of Section 35-15N-24W, Roger Mills County, Oklahoma (BLM Surface)

These lands were leased under Lease No. OKNM111354 which was set to expire on December 31, 2013 (please see enclosed serial page). As public records indicate that no well was drilled and no production reported to date, we ask that this lease be expired and these lands be placed on the next sale.

Thank you for your assistance and please do not hesitate to contact me should you have any questions or comments.

Sincerely,

Jennifer E. Krieg

JEK/ods
Enclosures